

# BUDGET STATUS REPORT

Oracle Fusion Middleware Forms Services

File Edit Options Block Item Record Query Tools Help

General Menu: GOAS/MIU. 8.6.4 (PROD) - Friday, January 06, 2017 - Last login Thursday, January 05, 2017 02:29:17 PM

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**ellucian.**

Banner Broadcast Messages

**FYRBDSC**  
**& FYREXPD**

## **STEPS:**

1. Enter FYRBDSC in the “Go To...” area.
2. Press Enter.

## **NOTES:**

Use this module to run a Budget Status Report. This report will show you the “big picture” with regarding to where your budget is overall.

# BUDGET STATUS REPORT (contd)

Oracle Fusion Middleware Forms Services: Open > GJAPCTL

File Edit Options Block Item Record Query Tools Help

Process Submission Controls GJAPCTL CLP 8.8 (PROD)

Process: FYRBDC Budget Status (Current Period) Parameter Set:

**Printer Control**

Printer: 2 Special Print: Lines: Submit Time:

**Parameter Values**

Number	Parameters	Values

**Submission**

Save Parameter Set as Name: Description:  Hold  Submit

## **STEPS:**

1. Press CTRL and PAGE DOWN to get to the “Printer Control” section of the page.
2. Enter your Banner printer ID in the Printer field or enter “MAIL” to have the report e-mailed to you.
3. Press CTRL and PAGE DOWN to get to the Parameter Values section of the page.
4. Enter your parameters.

## **NOTES:**

Oracle Fusion Middleware Forms Services: Open > GJAPCTL

File Edit Options Block Item Record Query Tools Help

Process: FYRBDSC Budget Status (Current Period) Parameter Set:

Printer Control  
 Printer: MAIL Special Print: LANDLASER Lines: 55 Submit Time:

Parameter Values

Number	Parameters	Values
01	Fiscal Year	17
02	Chart of Accounts	1
03	As if Date (DD-MON-YYYY)	06-JAN-2017
04	Print Report Totals	Y
05	Print Net Totals	Y
06	From Fund	103040
07	To Fund Number	103040
08	From Predecessor Organization	
09	To Predecessor Organization	
10	From Organization	30104
11	To Organization	30104
12	Include Accrual Period?	N
13	From Program	64100

LENGTH: 6 TYPE: Character O/R: Optional M/S: Single  
 Enter the To Fund number. (optional)

Submission

Save Parameter Set as Name: Description:  Hold  Submit

Use the scroll bar on the right to access Parameters 9-13

**STEPS:**

- Enter your parameters:  
Fiscal Year you wish to query — “17” for 2017.  
Chart of Accounts should be “1”.  
As of Date should be whatever date you choose.  
Print Report Totals is “Y”.  
Print Net Totals is “Y”.  
From Fund is your fund number.  
To Fund is your fund number.  
From Predecessor Organization is blank.  
To Predecessor Organization is blank.  
From Organization is your Organization number (example: 34900)  
To Organization is your organization number (example 34960)
- Click on the Save Parameter Set as field.
- Click on the “Disk Icon” at the top of the screen to save the setting.

**NOTES:**

# BUDGET STATUS REPORT (contd)

Oracle Fusion Middleware Forms Services: Open > GJAPCTL

File Edit Options Block Item Record Query Tools Help

Process Submission Controls GJAPCTL CLP 8.8 (PROD)

Process: FYRBDC Budget Status (Current Period) Parameter Set:

**Printer Control**  
 Printer: MAJL Special Print: LANDLASER Lines: 55 Submit Time:

**Parameter Values**

Number	Parameters	Values
08	From Predecessor Organization	
09	To Predecessor Organization	
10	From Organization	
11	To Organization	
12	Include Accrual Period?	
13	From Program	
14	To Program	
99	Print line count	

LENGTH: 6 TYPE: Character O/R: Optional M/S: Single  
 Enter an organization (optional)

**Submission**  
 Save Parameter Set as Name: Description:  Hold  Submit

Forms  
 Saving current parameter values as user level defaults.  
 OK

Example of screen displayed when the settings are saved and the Disk Icon is clicked.

**STEPS:**

1. Click the "OK" button.

A window is displayed showing the sequence number. Click "OK".

**NOTES:**

Oracle Fusion Middleware Forms Services: Open > GJAPCTL - GUQINTF

File Edit Options Block Item Record Query Tools Help

Process Submission Controls GJAPCTL CLP 8.8 (PROD)

Process: FYRBDC Budget Status (Current Period) Parameter Set:

**Printer Control**  
 Printer: MAJL Special Print: LANDLASER Lines: 55

**Parameter Values**

Number	Parameters	Values
08	From Predecessor Organization	
09	To Predecessor Organization	
10	From Organization	
11	To Organization	
12	Include Accrual Period?	
13	From Program	
14	To Program	
99	Print line count	

LENGTH: 6 TYPE: Character O/R: Optional M/S: Single

Forms  
 A sequence number is 92944  
 OK

# BUDGET STATUS REPORT (contd)

Oracle Fusion Middleware Forms Services: Open > GJAPCTL

File Edit Options Block Item Record Query Tools Help

Process Submission Controls GJAPCTL CLP 8.8 (PROD)

Process:  Expense/Revenue Detail Report      Parameter Set:

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**Printer Control**

Printer:       Special Print:       Lines:       Submit Time:

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**Parameter Values**

Number	Parameters	Values
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

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**Submission**

Save Parameter Set as      Name:       Description:        Hold       Submit

## View Details and Transactions of your Budget:

### STEPS:

1. Enter FYREXPD in the "Process" field and hit the "Tab" button.
2. Press CTRL and PAGE DOWN.

The Printer and Parameter Values will need to be entered.



### NOTES:

Oracle Fusion Middleware Forms Services: Open > GJAPCTL

File Edit Options Block Item Record Query Tools Help

Process Submission Controls GJAPCTL CLP 8.8 (PROD)

Process:  Expense/Revenue Detail Report      Parameter Set:

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**Printer Control**

Printer:       Special Print:       Lines:       Submit Time:

---

**Parameter Values**

Number	Parameters	Values
01	Fiscal Year (YY)	16
02	Chart of Accounts	1
03	Orgn Range: From Orgn	
04	Orgn Range: To Orgn	
05	Fund Range: From Fund	313060
06	Fund Range: To Fund	313060
07	Program Range: From Program	
08	Program Range: To Program	

LENGTH: 2 TYPE: Character OR, Required MIS, Single

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**Submission**

Save Parameter Set as      Name:       Description:        Hold       Submit

# BUDGET STATUS REPORT (contd)

Oracle Fusion Middleware Forms Services: Open > GJAPCTL

File Edit Options Block Item Record Query Tools Help

Process Submission Controls GJAPCTL CLP 8.8 (PROD)

Process: FYREXPD Expense/Revenue Detail Report Parameter Set:

**Printer Control**

Printer: MAIL Special Print: LANDLASER Lines: Submit Time:

**Parameter Values**

Number	Parameters	Values
01	Fiscal Year (YY)	16
02	Chart of Accounts	1
03	Orgn Range: From Orgn	
04	Orgn Range: To Orgn	
05	Fund Range: From Fund	313060
06	Fund Range: To Fund	313060
07	Program Range: From Program	
08	Program Range: To Program	

LENGTH: 2 TYPE: Character O/R: Required M/S: Single

**Submission**

Save Parameter Set as Name: Description:  Hold  Submit

The Expense/Revenue Detail Report is a very detailed and large report. It will show the detailed information as opposed to FYRBDSC which provides just a summary. This report can be used to verify transactions and reconcile a budget.

## **STEPS:**

1. Follow the same guidelines for entering the Parameter Values as designated earlier in this document.

## **NOTES:**

End of "Budget Status Report"